

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 15

☐ Check if this an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

1. Debtor's name **Virgolino de Oliveira S.A. Açúcar e Álcool**

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number _____

☒ Other **No. 49.911.589/0001-79**. Describe identifier _____.

For individual debtors

☐ Social Security Number: _____

☐ Individual Taxpayer Identification Number (ITIN): _____

☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s) **Marcos Roberto dos Santos**

4. Foreign proceeding in which appointment of the foreign representative(s) occurred **Receivership Process of Virgolino de Oliveira S.A. Açúcar e Álcool – Em Recuperação Judicial [In Receivership], et al., in progress with the Sole Bench of the Judicial District of Santa Adélia, State of São Paulo, in the court records number 1000626-29.2021.8.26.0531**

5. Nature of the foreign proceeding Check one:
☒ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding
☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Certified copies of Receivership Plan and Confirmation Order

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?
☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending).
☒ Yes

8. **Others entitled to notice** Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. **Addresses**

Country where the debtor has the center of its main interests:

Brazil

Debtor's registered office:

**Grupo Virgolino de Oliveira
Fazenda Santo Antônio, S/N
Município de Ariranha
Estado de São Paulo 15.960-000**

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Brazil

Country

Individual debtor's habitual residence:

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Country

Address of foreign representative(s):

c/o Grupo Virgolino de Oliveira

P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code

Brazil

Country

10. **Debtor's website (URL)**

11. **Type of debtor**

Check one:

☒ Non-individual (*check one*):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: _____

☐ Individual

12. Why is the venue proper
in *this district*?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☒ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district.

In re Virgolina de Oliveira Finance Litigation A, Supreme Court, New York County, Index. No. 657047/2020 against the following debtors: Agropecuária Nossa Senhora do Carmo S.A., Virgolino de Oliveira S.A. Açúcar e Alcool, Açucareira Virgolino de Oliveira S.A. and Agropecuária Terras Novas S.A.

In re Virgolina de Oliveira Finance Litigation B, Supreme Court, New York County, Index. No. 650243/2021 against the following debtors: Agropecuária Nossa Senhora do Carmo S.A., Virgolino de Oliveira S.A. Açúcar E Alcool, Açucareira Virgolino De Oliveira S.A., and Agropecuária Terras Novas S.A.

- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign
representative(s)

I request relief in accordance with the chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Marcos Roberto dos Santos

Signature of foreign representative

Marcos Roberto dos Santos

Printed name

Executed on April 9, 2025

MM / DD / YYYY

X

Signature of foreign representative

Printed name

Executed on _____

MM / DD / YYYY

14. Signature of attorney

X /s/ Howard P. Magaliff

Signature of Attorney for foreign representative

Date April 9 2025

MM / DD / YYYY

Howard P. Magaliff

Printed name

R3M Law, LLP

Firm name

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